

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company. This announcement does not constitute and is not an offer to sell or the solicitation of an offer to buy any securities referred to in this announcement in the United States of America or elsewhere.

The Company has not registered and does not intend to register any of these securities under the US Securities Act of 1933, as amended (the “US Securities Act”) and such securities may not be offered or sold in the United States of America absent registration under the US Securities Act or an exemption from registration.



CNT GROUP LIMITED

北海集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 701)

**LATEST DEVELOPMENT ON THE
PROPOSED SPIN-OFF AND LISTING OF
CPM GROUP LIMITED
ON THE MAIN BOARD OF THE STOCK EXCHANGE**

The Board refers to the Announcements and the Legal Proceedings Announcement. Unless the context requires otherwise, the capitalised terms used herein shall have the same meanings as defined in the Announcements and the Legal Proceedings Announcement.

The Directors are informed by the CPM Board that the timetable for the Global Offering will change and a supplemental prospectus to the CPM Prospectus (the “**CPM Supplemental Prospectus**”) will be issued by CPM. CNT Qualifying Shareholders who have successfully applied for the CNT Reserved Shares should refer to the procedures set forth in the CPM Supplemental Prospectus for confirming their intention to continue to subscribe for the CNT Reserved Shares.

The timetable for the Global Offering, including the CNT Preferential Offer, is set forth in the CPM Prospectus as supplemented and amended by the CPM Supplemental Prospectus. If there is any further change in the timetable, the Company will issue further announcements as and when appropriate.

