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**PROPOSED SPIN-OFF AND LISTING OF
CPM GROUP LIMITED
ON THE MAIN BOARD OF THE STOCK EXCHANGE**

**CLARIFICATION ANNOUNCEMENT
ON “CNT NON-QUALIFYING SHAREHOLDERS”**

The board (the “**Board**”) of directors (the “**Directors**”) of CNT Group Limited (the “**Company**”) refers to the announcement (the “**Announcement**”) of the Company dated 1 June 2017 on the proposed spin-off (the “**Spin-Off**”) and the listing (the “**Listing**”) of CPM Group Limited (“**CPM**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). Unless the context requires otherwise, the capitalised terms used herein shall have the same meanings as used in the Announcement.

Following clarifications with the Stock Exchange on the meaning of public float of CPM after the Listing, the Directors wish to announce that the “CNT Non-Qualifying Shareholders” referred to in the Announcement shall not include substantial shareholders (as such term is defined under the Listing Rules) of the Company. This follows that substantial shareholders of the Company, so long as they are not CNT Non-Qualifying Shareholders (that is whose address(es) as shown in the register of members of the

Company is/are in any of the Excluded Territories; or who is/are otherwise known by the Company to be resident in any of the Excluded Territories on the CNT Preferential Offer Record Date; or who is/are directors of CPM and/or their respective close associates), may participate in the CNT Preferential Offer when it is made by CPM.

There is no change in the CNT Preferential Offer Record Date.

If there is any change in the CNT Preferential Offer Record Date and the closure of the register of members of the Company for determining the entitlement of the CNT Qualifying Shareholders to the CPM Shares in the CNT Preferential Offer, the Company will issue a further announcement and such revised CNT Preferential Offer Record Date and closure of the register of members of the Company will supersede and replace the relevant information set forth in the Announcement and this announcement.

There is no assurance that the Spin-Off and the Listing will take place or the relevant approvals be granted, or as to when it may take place or be granted. The Company will issue further announcement on the Spin-Off as and when appropriate.

The Spin-Off and the Listing are subject to, amongst other things, the approval of the Stock Exchange and the final decision of the board of CPM. Accordingly, Shareholders and prospective investors should be aware that we cannot assure that the Spin-Off and Listing will take place or the relevant approvals be granted, or as to when they will take place or be granted. Shareholders and prospective investors should exercise caution when dealing in or investing in the securities of the Company.

By order of the Board
Lam Ting Ball, Paul
Chairman

Hong Kong, 12 June 2017

As of the date of this announcement, the Board comprises Mr. Lam Ting Ball, Paul, Mr. Tsui Ho Chuen, Philip and Mr. Chong Chi Kwan as executive Directors; Mr. Chan Wa Shek, Mr. Zhang Yulin and Mr. Hung Ting Ho, Richard as non-executive Directors; and Sir David Akers-Jones, Mr. Danny T Wong and Mr. Zhang Xiaojing as independent non-executive Directors.