



CNT GROUP LIMITED

北海集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 701)

28 April 2015

Dear New Registered Shareholders,

Election of Means of Receipt and Language of Corporate Communications

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the bye-laws of CNT Group Limited (the "Company"), the Company is writing to invite you to elect your preferred means of receipt and language of the Company's Corporate Communications (Note) to be despatched to you in the future.

You may elect to receive the Company's future Corporate Communications in one of the following manners:

- (1) by electronic means through the Company's website at www.cntgroup.com.hk instead of receiving printed copies, and to receive a notification of the publication of the Corporate Communications on the Company's website by post or by email; or
- (2) in printed form in English only; or
- (3) in printed form in Chinese only; or
- (4) in printed form in both English and Chinese.

Actions to be taken

Please complete and sign the enclosed reply form (the "Reply Form") and return it to the Company's share registrar in Hong Kong, Tricor Tengis Limited (the "Share Registrar"), at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong by post using the mailing label at the bottom of the Reply Form, or by email at cnt-ecom@hk.tricorglobal.com.

If the Company does not receive the completed and signed Reply Form by 26 May 2015, you will be deemed to have consented to receive the Company's future Corporate Communications by electronic means through the Company's website instead of receiving printed copies.

If you have chosen (or are deemed to have chosen) to receive future Corporate Communications by electronic means through the Company's website, the Company will send you a notification of the publication of the Corporate Communications on the Company's website by post or by email to the email address provided by you in the Reply Form for this purpose.

You are entitled to change your choice of the means of receipt (either in printed form or by electronic means through the Company's website) and/or the language versions of the Corporate Communications at any time by reasonable notice in writing to the Share Registrar or by email at cnt-ecom@hk.tricorglobal.com. If you have chosen (or are deemed to have chosen) to receive the Corporate Communications by electronic means through the Company's website but for any reason have difficulty in receiving or gaining access to the Corporate Communications or would like to receive printed copies of the Corporate Communications, the Company will upon written request promptly send the printed copies of the Corporate Communications to you free of charge.

The English and Chinese versions of all Corporate Communications will be available on the Company's website at www.cntgroup.com.hk and the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk.

Should you have any queries in relation to this letter, please call the Share Registrar's hotline at (852) 2980 1333 during business hours (9:00 a.m. to 5:00 p.m., Monday to Friday, excluding public holidays).

Yours faithfully,
For and on behalf of
CNT Group Limited
Lam Ting Ball, Paul
Chairman

Note: "Corporate Communications" refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to, the directors' report and annual accounts together with a copy of the auditors' report, the interim report, a notice of meeting, a listing document, a circular and a proxy form.

Reply Form 回條

To: CNT Group Limited (the “Company”)
(Stock Code: 701)
c/o Tricor Tengis Limited
Level 22, Hopewell Centre
183 Queen’s Road East, Hong Kong

致：北海集團有限公司(「公司」)
(股份代號：701)
經卓佳登捷時有限公司
香港皇后大道東183號
合和中心22樓

I/We would like to receive future Corporate Communications (Note 5) of the Company as indicated below:

本人／吾等欲以下列方式收取公司日後發出之公司通訊(附註5)：

(Please “✓” ONLY ONE of the following boxes.)

(請僅在下列其中一個空格內劃上「✓」號。)

- ☐ by electronic means through the Company’s website at www.cntgroup.com.hk instead of receiving printed copies, and to receive a notification of the publication of the Corporate Communications on the Company’s website by post or by email to the email address provided below (if any)
以電子形式瀏覽(透過公司網站www.cntgroup.com.hk)，以代替收取印刷本，並收取公司通訊已在公司網站登載之郵遞或電郵(致 閣下下列提供之電郵地址(如有))通知

My/Our email address:

本人／吾等之電郵地址：

(for notification of publication of Corporate Communications 以供通知登載公司通訊之用)

- ☐ in printed form in English only
只收取英文印刷本
- ☐ in printed form in Chinese only
只收取中文印刷本
- ☐ in printed form in both English and Chinese
同時收取英文及中文印刷本

Name(s) of Shareholder(s)
股東姓名

(Please use BLOCK LETTERS 請用正楷填寫)

Contact telephone number
聯絡電話號碼

Signature(s)
簽署

Date
日期

Notes 附註：

- If the Company does not receive this reply form duly completed and signed by 26 May 2015, you will be deemed to have consented to receive the Company’s future Corporate Communications by electronic means through the Company’s website instead of receiving printed copies, and a notification of the publication of the Corporate Communications on the Company’s website will be sent to you by post in the future.
倘公司於二零一五年五月二十六日仍未接獲已填妥及簽署之回條，閣下將被視為已同意以電子形式透過公司網站收取公司日後發出之公司通訊，以代替收取印刷本，日後當公司通訊登載於公司網站時，公司將以郵遞方式向閣下發出通知。
- If your shares are held in joint names, the shareholder whose name stands first in the register of members of the Company in respect of the joint holding should sign on this reply form in order to be valid.
如閣下之股份屬聯名持有，則本回條須由於公司股東名冊上名列首位之聯名股東簽署，方為有效。
- For the avoidance of doubt, we do not accept any other instruction given on this reply form.
為免產生疑問，公司概不處理於本回條上填寫之任何額外指示。
- Any reply form with no indicated choice, with more than one indicated choice, with no signature or otherwise incorrectly completed will be void.
倘若並無填寫選項或選項超過一項或沒有簽署或所填寫之資料不正確，本回條將會作廢。
- “Corporate Communications” refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to, the directors’ report and annual accounts together with a copy of the auditors’ report, the interim report, a notice of meeting, a listing document, a circular and a proxy form.
「公司通訊」指公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件，其中包括但不限於董事會報告書及年度賬目連同核數師報告書、中期報告、會議通告、上市文件、通函及代表委任表格。



Please cut the mailing label and stick it on the envelope
to return this reply form to us.

No postage stamp is necessary if posted in Hong Kong.

閣下寄回此回條時，請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票。

Mailing Label 郵寄標籤

Tricor Tengis Limited
卓佳登捷時有限公司
Freepost No. 簡便回郵號碼：37
Hong Kong 香港
CNT Group 北海集團 (701)